

ETF Managed Portfolio Screener

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By Portfolio Attributes

- ▶ Universe
- ▶ Asset Breadth
- ▶ Portfolio Implementation
- ▶ Primary ETF Exposure Type

By Operational Attributes

- ETFs Only
- Allows Leveraged ETFs
- Allows Inverse ETFs
- Allows Shorting
- Uses Options

▶ Rebalance/Allocation Freq

By Firm

All Firms

By Strategy Assets(\$m) AUM

0 25 50 100 250 Max

By Inception Date (yrs)

0 1 3 5 Max

By GIPS

- GIPS Composite Strategies Only

Strategy Name	Universe	Asset Breadth	Portfolio Implementation	Primary Exposure Type	3 Yr Return	1 Yr Return	5 Yr Return	10 Yr Return	Morningstar Category	Institution Category	Morningstar Rating Overall	GIPS Compliance Date	GIPS Verification Date	Strategy Asset Date	Strategy Asset USD	Manager Name	Manager Tenure (Longest)	Inception Date	Firm Name
Nav Tactical Gbl Alloc Pl ft ADEX	Global	Equity	Strategic	All-Inclusive	9.94	21.56	-	-	Tactical Allocation	Global Allocation	★★★★★	1/1/95	1/1/95	9/30/17	6,510,000	Michael Garaventa	4.8	2/1/13	Navellier & Associates Inc
Nav Tactical Gbl Alloc Plus	Global	Equity	Strategic	All-Inclusive	8.49	17.94	-	-	Tactical Allocation	Global Allocation	★★★★★	1/1/95	1/1/95	9/30/17	12,800,000	Michael Garaventa	4.8	2/1/13	Navellier & Associates Inc
Nav Tactical US Equity Sector Pl ft ADEX	United States	Equity	Strategic	Sector	13.14	31.71	-	-	Tactical Allocation	Large Core	★★★★★	1/1/95	1/1/95	9/30/17	137,630,000	Michael Garaventa	4.8	2/1/13	Navellier & Associates Inc
Nav Tactical US Equity Sector Plus	United States	Equity	Strategic	Sector	10.46	21.14	-	-	Tactical Allocation	Large Core	★★★★★	1/1/95	1/1/95	9/30/17	44,390,000	Michael Garaventa	4.8	2/1/13	Navellier & Associates Inc
Navellier Dynamic Libertas 30	United States	All-Asset	Tactical	All-Inclusive	7.3	16.31	-	-	Allocation-50% to 70% Equity	Moderate Allocation	★★★★	1/1/95	1/1/95	6/30/17	32,210,000	Michael Garaventa	4.4	7/1/13	Navellier & Associates Inc